



**TRADE MATCHING STATEMENT
UNDER NATIONAL INSTRUMENT 24-101
*INSTITUTIONAL TRADE MATCHING AND SETTLEMENT***

January 1, 2011

To: All trade matching parties providing trade orders to, acting on behalf of, or executing a trade with FirstEnergy Capital Corp. and/or FirstEnergy Capital (USA) Corp. (collectively “FirstEnergy”)

This trade matching statement (the “Statement”) is being provided in accordance with National Instrument 24-101 *Institutional Trade Matching and Settlement* and Companion Policy 24-101CP (collectively the “Instrument”). The Statement applies to all trades that are subject to the Instrument.

We confirm that we have established, and maintain and enforce, policies and procedures that are designed to achieve matching in accordance with the Instrument.

FirstEnergy Capital Corp.

*Original signed by
“R.F. Wallis”*

Ruby Wallis
Chief Operating Officer