

- U.S. stocks ended the day slightly higher as investors picked up shares that had been beaten down during the market's latest pullback. Earlier in the day, the major indexes dropped more than 1 percent after payrolls data showed that U.S. employers unexpectedly cut 20,000 jobs in January. Cisco Systems (up 2.3%) and Intel (up 2.4%) were among the best performers on the day, while the biggest losers included industrials, with General Electric Co and Boeing Co both down 1.6%. Despite spending most of the day below 10,000, the Dow Jones Industrial Average closed up 10.05 points at 10,012.23, while the NASDAQ finished the day at 2,141.12, up 15.69 points.
- Canadian stocks finished up on Friday as shares of gold miners rallied on firmer spot gold prices. The strong finish helped the TSX finish the week up 1.16 percent, breaking a four-week losing streak. Barrick Gold (up 5.5%), Goldcorp (up 7.3%), Agnico-Eagle (up 7.8%) and Kinross Gold (up 5.8%) were among the strongest performers on the day. The S&P/TSX Composite Index closed up 94.36 points at 11,223.12.
- Canadian natural gas prices finished higher on Friday as forecasters called for colder than average weather in key domestic and U.S. markets over the coming days. Temperatures in Toronto are expected to be below-average through Tuesday, while daytime highs in southern Alberta are forecast to be cooler than average for the next six days. AECO spot prices increased \$0.15 to close at \$5.58 per Mcf.
- Natural gas futures in New York rose on Friday as forecasters called for temperatures in the key gas-consuming regions of the Midwest and Northeast to be near or slightly below normal for the next two weeks. Two feet of snow may fall in the Washington, D.C. area, and a blizzard warning has been issued for southern New Jersey and Delaware. NYMEX natural gas for March delivery closed at \$5.515 per Mmbtu, up \$0.099.
- On Friday, crude oil fell to a seven-week low as the U.S. dollar rallied against the euro due to concerns over rising budget deficits in many euro-zone countries. Oil was down as much as 5 percent at one point, and finished down 2.3 percent for the week. Crude oil for March delivery settled at \$71.19 per barrel, down \$1.95.

MARKET NEWS February 8, 2010

	Feb. 5 Close	Change
Dow Jones Industrial Average	10,012.23	+10.05
NASDAQ	2,141.12	+15.69
S&P 500	1,066.19	+3.08
Amex Oil Index	998.28	-3.20
S&P/TSX Composite Index	11,223.12	+94.36
S&P/TSX Cdn. Energy Index	278.03	-1.28
S&P/TSX Oil & Gas Producers	3,003.34	-21.11
S&P/TSX Oil & Gas Services	1,285.43	+11.28
S&P/TSX Energy Trusts	140.40	-0.56
Can-US Exchange Rate (US ¢)	93.24	+0.08
10Yr Gov't Canada Bond	3.36%	-0.01

COMMODITY NEWS

Natural Gas	(\$/Mcf)	Feb. 5 Close	Change
Aeco Spot		\$5.58	+15¢
Differential (H. Hub/Aeco)		\$0.44	0¢
Aeco 12 Month Strip (NGX)		\$5.95	+10¢
Aeco Calendar Strip 2011 (NGX)		\$6.31	+5¢
Huntingdon		\$5.79	+5¢
Dawn		\$6.31	+17¢
	(\$/Mmbtu)		
Henry Hub Spot		\$5.61	+14¢
New York Citygate		\$8.85	+\$2.65
Chicago Citygate		\$5.75	+11¢
Rockies Average		\$5.37	+10¢
California Border Average		\$5.72	+12¢
NYMEX Mar10		\$5.515	+9.9¢
NYMEX 12 Month Strip		\$5.932	+9.0¢
NYMEX 2011 Strip		\$6.331	+4.8¢
UK NBP (Day Ahead)		\$6.04	+11¢
Netherlands TTF (Day Ahead)		\$5.83	+9¢
Zeebrugge (Day Ahead)		\$5.86	+5¢
	(\$/Bbl)		
Crude Oil			
Synthetic Crude		\$76.89	-\$2.21
Western Canada Select		\$66.16	-\$2.31
Differential (Synthetic/WCS)		\$10.73	+10¢
Differential (WTI/Synthetic)		-\$0.54	+5¢
	(\$/Bbl)		
WTI Cushing Spot		\$71.19	-\$1.95
NYMEX Mar10		\$71.19	-\$1.95
NYMEX 12 Month Strip		\$73.64	-\$2.31
NYMEX 2011 Strip		\$77.28	-\$2.45
Brent (ICE) Mar10		\$69.59	-\$2.54
OPEC Basket (As of Feb. 4)		\$72.73	-\$2.41
	(\$/MWh)		
Electricity		Feb. 4 Close	
Alberta Power Pool (Peak) ¹		\$46.31	-\$14.86
Alberta Power Pool (24 Hr.)		\$43.78	-\$11.12
Ontario Power Market (Peak) ¹		\$40.83	+84¢
Ontario Power Market (24 Hr.)		\$36.15	+\$1.88

Can. Gas Storage BCF	Current Jan-29-10	Change Bcf	Change Bcf/d	Last Year Jan-30-09	3-Year Average	5-Year Average
Canada - East	142.96	(8.0)	(1.1)	108.10	145.19	147.41
Canada - West	235.22	(18.4)	(2.6)	206.59	217.43	196.92
Canada - Total	378.18	(26.4)	(3.8)	314.69	362.61	344.33

Source: Bloomberg, Canadian Enerdata

While the information contained in this document was obtained from sources believed to be reliable, FirstEnergy Capital Corp. does not guarantee its accuracy and completeness. Sources include Bloomberg, Canadian Association of Oilwell Drilling Contractors, Alberta Electric System Operator and the Ontario Independent Electricity System Operator. (1) In order to accurately reflect correct averages for the Alberta and Ontario power markets, prices shown are for the date prior to the above close date; peak prices comprise the period spanning 6:00 a.m. local time to 10:00 p.m. local time for the date shown; prices for 24 Hr. comprise all prices in the 24 hour period for the date shown.