

- U.S. stocks rallied on Friday after the U.S. Labor Department reported that payrolls dropped by less than expected last month. Dow components Chevron Corp (up 1.7%) and Exxon Mobil Corp (up 1.6%) were boosted by rising oil prices, while Apple rose almost 4% to an all-time high of \$218.95 per share, pulling the NASDAQ higher. Advancing stocks outnumbered decliners on the NYSE by a ratio of nearly 11 to 2. The Dow Jones Industrial Average closed up 122.06 points at 10,566.20, while the NASDAQ finished the day at an 18-month high of 2,326.35, up 34.04 points.
- Canadian stocks gained across the board on Friday, with nine out of ten sectors closing in positive territory on the day. Encouraging employment news from Canada's largest trading partner boosted investor confidence and sent the TSX to its highest level in more than seven weeks. Higher oil prices pushed up shares of Canadian Natural Resources (up 3.5%), Suncor Energy (up 1.0%), and EnCana (up 1.2%), while miners Barrick Gold Corp (up 1.5%) and Teck Resources (up 3.4%) also helped lift the TSX. The S&P/TSX Composite Index closed up 150.17 points at 11,975.14.
- Canadian natural gas prices continued their decline on Friday, closing at the lowest levels in more than three months as warm temperatures cut into demand. Environment Canada is calling for warmer than normal temperatures in Toronto for most of the next six days, while temperatures in southern Alberta are expected to be well above average for the next week. AECO spot prices decreased \$0.18 to close at \$4.39 per Mcf.
- Natural gas futures in New York rose on Friday on anticipation that a recovery in the U.S. economy will boost natural gas demand and cut into excess inventories. NYMEX natural gas for April delivery closed at \$4.593 per Mmbtu, up \$0.018.
- Crude oil increased to the highest level in almost two months on Friday, after employment in the U.S. declined less than forecast in February. The pace of economic recovery in the world's largest oil consumer will likely be a topic of discussion when OPEC meets in Vienna on March 17. Crude oil for April delivery settled at \$81.50 per barrel, up \$1.29.

MARKET NEWS March 8, 2010

	Mar. 5 Close	Change
Dow Jones Industrial Average	10,566.20	+122.06
NASDAQ	2,326.35	+34.04
S&P 500	1,138.70	+15.73
Amex Oil Index	1,064.54	+21.35
S&P/TSX Composite Index	11,975.14	+150.17
S&P/TSX Cdn. Energy Index	290.65	+4.40
S&P/TSX Oil & Gas Producers	3,195.51	+52.82
S&P/TSX Oil & Gas Services	1,293.60	+18.58
S&P/TSX Energy Trusts	147.70	+1.25
Can-US Exchange Rate (US ¢)	97.22	+0.22
10Yr Gov't Canada Bond	3.47%	+0.05

COMMODITY NEWS

	Unit	Mar. 5 Close	Change
Natural Gas	(\$/Mcf)		
Aeco Spot		\$4.39	-18¢
Differential (H. Hub/Aeco)		\$0.29	-7¢
Aeco 12 Month Strip (NGX)		\$5.01	0¢
Aeco Calendar Strip 2011 (NGX)		\$5.51	0¢
Huntingdon		\$4.84	+2¢
Dawn		\$5.03	-20¢
	(\$US/Mmbtu)		
Henry Hub Spot		\$4.55	-23¢
New York Citygate		\$4.95	-24¢
Chicago Citygate		\$4.72	-18¢
Rockies Average		\$4.50	-11¢
California Border Average		\$4.80	-13¢
NYMEX Apr10		\$4.593	+1.8¢
NYMEX 12 Month Strip		\$5.133	+2.0¢
NYMEX 2011 Strip		\$5.698	+3.0¢
UK NBP (Day Ahead)		\$5.01	+15¢
Netherlands TTF (Day Ahead)		\$5.00	+23¢
Zeebrugge (Day Ahead)		\$4.98	+15¢
Crude Oil	(\$/Bbl)		
Synthetic Crude		\$84.65	+\$1.19
Western Canada Select		\$70.20	+\$1.17
Differential (Synthetic/WCS)		\$14.45	+2¢
Differential (WTI/Synthetic)		-\$0.82	-5¢
	(\$US/Bbl)		
WTI Cushing Spot		\$81.50	+\$1.29
NYMEX Apr10		\$81.50	+\$1.29
NYMEX 12 Month Strip		\$83.48	+\$1.28
NYMEX 2011 Strip		\$85.41	+\$1.25
Brent (ICE) Apr10		\$79.89	+\$1.35
OPEC Basket (As of Mar. 4)		\$76.42	-10¢
Electricity	(\$/MWh)	Mar. 4 Close	
Alberta Power Pool (Peak) ¹		\$42.83	-\$4.98
Alberta Power Pool (24 Hr.)		\$39.01	-\$3.69
Ontario Power Market (Peak) ¹		\$40.83	+84¢
Ontario Power Market (24 Hr.)		\$36.15	+\$1.88

Can. Gas Storage	Current	Change	Change	Last Year	3-Year	5-Year
BCF	Feb-26-10	Bcf	Bcf/d	Feb-27-09	Average	Average
Canada - East	80.62	(9.3)	(1.3)	77.37	85.97	95.31
Canada - West	193.82	(8.9)	(1.3)	159.49	160.56	150.28
Canada - Total	274.44	(18.3)	(2.6)	236.86	246.53	245.59

Source: Bloomberg, Canadian Enerdata

While the information contained in this document was obtained from sources believed to be reliable, FirstEnergy Capital Corp. does not guarantee its accuracy and completeness. Sources include Bloomberg, Canadian Association of Oilwell Drilling Contractors, Alberta Electric System Operator and the Ontario Independent Electricity System Operator. (1) In order to accurately reflect correct averages for the Alberta and Ontario power markets, prices shown are for the date prior to the above close date; peak prices comprise the period spanning 6:00 a.m. local time to 10:00 p.m. local time for the date shown; prices for 24 Hr. comprise all prices in the 24 hour period for the date shown.